

NPS Fund Managers Performance Report

Fund Performance of NPS PFMs as on 1st Jan'2024

Aggressive Investment (75% Equities, 10% Corporate Bonds, 15% G-Sec)

PFM	5 Year	Rank	7 Year	Rank	9 Year	Rank
HDFC Pension	14.27%	3	14.02%	1	11.74%	1
ICICI Pru Pension	14.38%	2	13.72%	3	11.46%	3
Kotak Pension	14.61%	1	13.94%	2	11.60%	2
SBI Pension	13.34%	7	13.07%	6	11.09%	5
UTI pension	13.56%	6	13.38%	4	11.38%	4
LIC Pension	13.73%	4	13.08%	5	10.93%	6
Birla Pension	13.62%	5				

Moderate / Balanced Investment (50% Equities, 30% Corporate Bonds, 20% G-Sec)

PFM	5 Year	Rank	7 Year	Rank	9 Year	Rank
HDFC Pension	12.30%	1	11.88%	1	10.65%	1
ICICI Pru Pension	12.24%	3	11.59%	3	10.44%	2
Kotak Pension	12.28%	2	11.61%	2	10.44%	3
SBI Pension	11.56%	7	11.17%	6	10.16%	5
UTI pension	11.63%	6	11.27%	4	10.25%	4
LIC Pension	11.87%	4	11.22%	5	10.10%	6
Birla Pension	11.82%	5				

Conservative Investment (25% Equities, 45% Corporate Bonds, 30% G-Sec)

PFM	5 Year	Rank	7 Year	Rank	9 Year	Rank
HDFC Pension	10.29%	1	9.72%	1	9.54%	1
ICICI Pru Pension	10.07%	2	9.45%	2	9.40%	2
Kotak Pension	9.97%	5	9.30%	4	9.29%	4
SBI Pension	9.77%	6	9.25%	5	9.22%	5
UTI pension	9.70%	7	9.14%	6	9.13%	6
LIC Pension	10.02%	3	9.38%	3	9.30%	3
Birla Pension	10.00%	4				

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